



ANNUAL REPORT

2023

PAKISTAN SUGAR MILLS ASSOCIATION

ANNUAL REPORT

2023



Report issued on 30th April 2024

PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD

**MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
2023-24**

Executive Committee

1. Mr. Asim Ghani Usman	Chairman
2. Ch. Muhammad Aslam	Senior Vice Chairman
3. Ch. Khan Muhammad Ashraf	Vice Chairman
4. Mr. Ahmed E. Hasham	Vice Chairman
5. Mr. Iskander M. Khan	Vice Chairman
6. Mr. Muhammad Rafique	Member
7. Mr. Ahmed Ali Tariq	Member
8. Mr. Ahmad Ali Bawany	Member
9. Dr. Tara Chand	Member
10. Mr. Javed Anwar	Member
11. Mr. Mirza Nadeem Ahmed	Member

Central Secretariat

Mr. Imran Ahmad

Secretary General

Address:

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**REGIONAL COMMITTEES
2023-24**

Regional Committee Punjab

- | | |
|-----------------------------|----------|
| 1. Ch. Khan Muhammad Ashraf | Chairman |
| 2. Mr. Muhammad Rafique | Member |
| 3. Mr. Ahmed Ali Tariq | Member |

Regional Secretariat

Mr. Sohail Shahzad Unit No. 2. Happy Homes 38-A, Main Gulberg, Lahore	Secretary Phone: 042-35879840 Tel: 03344228130 Email: Secretary@psma.pk
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Regional Committee Sindh

- | | |
|-----------------------------|----------|
| 1. Mr. Ahmed Ebrahim Hasham | Chairman |
| 2. Mr. Ahmad Ali Bawany | Member |
| 3. Dr. Tara Chand | Member |

Regional Secretariat

Mr. Muhammad Faisal 1 st Floor Modern Motors House, Beaumont Road, Karachi	Acting Secretary Tel: 021-35686526 Fax: 021-35680344 Email: psma_sz@ymail.com
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Regional Committee Khyber Pakhtunkhwa

- | | |
|---------------------------|----------|
| 1. Mr. Iskander M. Khan | Chairman |
| 2. Mr. Javed Anwar | Member |
| 3. Mr. Mirza Nadeem Ahmed | Member |

Regional Secretariat

Mr. Wasiullah Premier Sugar Mills & Distillery Co. Ltd, Mardan.	Acting Secretary Tel: 0937-862051-2 Fax: 0937-862989 Email: psmmdn@premiergroup.pk.com
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Annual Review

58th Annual General Meeting

October 23, 2023

Dear Members/ Colleagues,

On behalf of members of the Executive Committee and myself, I welcome all the participants at the 58th Annual General Meeting for the sugar year ended September 30, 2023. I am grateful to Allah (SWT) who provided me an opportunity to lead the Association at such juncture when it was passing through difficult times. I have tried my level best to project the view point of PSMA effectively and forcefully which was only possible with your unflinching support. I feel privileged to have worked with such an experienced team. It was with your cooperation that we faced various challenges and overcome those successfully.

Now I will present the Annual Review for the year ended on 30th September, 2023.

Area Under Sugarcane Cultivation and Production of Sugar

The year under review had many ups and downs. Area under cultivation of Sugarcane crop in 2021-22 was 1,259,594 hectares which in 2022-23 increased by about 4.6% but surprisingly sugarcane production almost remained the same. In Punjab province, area under sugarcane cultivation and production of cane crop increased by 7.9% and 4.2 % respectively whereas in Sindh, area under cultivation reduced by about 2% whereas production of sugarcane crop suffered badly

and dropped by 16.9% mainly due to massive floods which played havoc with the crop. In Khyber Pakhtunkhwa province, area and production of sugarcane crop decreased by 4.58% and 1.34% respectively. Besides heavy floods in Sindh, the growers of other provinces experienced low yield of sugarcane due to change in climatic conditions.

During this year, as per reports of Provincial Cane Commissioners, Cane crushing and sugar production in Punjab remained 17.5% and 13.2% respectively less than what was estimated, whereas in Sindh, Cane crushing and sugar production were around 24% less than estimation. However, in Khyber Pakhtunkhwa, Cane crushing and sugar production remained 16.9% and 20.76% respectively more than estimation.

The overall average sucrose recovery rate achieved on Pakistan basis this time was 10.19% which was higher than the preceding year's recovery rate of 9.87% because of start of crushing season during last week of November, 2022 as against Crushing Season 2021-22 when season was started in the 2nd week of November. Delay of 15 days resulted in increase of 32 basis points in sucrose recovery which caused increase in sugar production.

Sugar Stocks

Last year Sugarcane crushing started in the 2nd week of November, 2021. We started the year with a surplus of 990,048 tons of sugar. During the crushing season 2022-23, 6,740,663 tons of sugar was produced including 83,366 tons produced from beet. Out of which, 76,480 tons of sugar was lifted in the month of November, 2022 whereas

during the period of ten months i.e. from 1st December 2022 to 30th September 2023, 5,860,789 tons of sugar was lifted and consumed internally with average monthly consumption of 586,079. On the other hand, 247,500 tons of sugar was also exported with the approval of ECC during the year. Thus, remaining sugar availability in the country as of 30th September, 2023 was 1,545,941 tons which based on current lifting which has substantially reduced would be sufficient until Mid-January, 2024. On the other hand, the crushing is likely to start this year by end November. Therefore, sugar stocks are adequately available in the country until start of new crushing season.

Export of Sugar

Last year when the cane crushing started, the sugar stocks were available to the tune of 990,048 tons. In the first meeting of reconstituted Sugar Advisory Board, PSMA highlighted that since the international prices of sugar were higher than the domestic prices and the sugar stocks are surplus after meeting country's internal requirement, therefore, the Government may allow the industry to export surplus sugar so that foreign exchange could be earned for the country. On the insistence of PSMA, Government initially allowed export of sugar up to 100,000 MT and then 150,000 MT afterwards with too many conditions and considerable delays in the implementation of export procedures. As against total permission of 250,000 tons of sugar, actual export of 247,500 tons was made.

Sugar Price

From November 2022 to March 2023, the price of sugar remained depressed and most of the time even below cost. The industry sold sugar at losses to ensure timely payments to the sugarcane growers. However, from April onwards, sugar prices started showing upward trend which can be attributed to the following reasons:

- PSMA time and again requested the Government that only way to offset upward trend in price of sugar is to control enormous smuggling being carried out across the borders with Afghanistan. Since sugar is not an indigenous resource in Afghanistan and there is a huge gap between the price of sugar in Pakistan and Afghanistan, therefore smugglers feel attracted to the huge margins. It was further apprised that huge differential between international price (USD 646/ MT) and domestic price (USD 474/ MT) was much wider, hence attracting the smuggling of sugar. During various meetings of Sugar Advisory Board, PSMA emphasized the Federal Government to control smuggling of sugar. The matter was even highlighted in the meeting specially called by the Special Assistant to the Prime Minister to review the sugar availability in the country. Government has now taken action against smugglers and very successfully overcome this menace.
- Cost of production has increased considerably due to increase in Sugarcane support price, sales tax, minimum wages, markup rates, EOBI & SSC contributions and turn over taxes etc.

- Higher Sugar prices in the International Market
- Pak Rupee depreciation against USD remained phenomenal
- Substantial increase in Policy rate from 16% to 23%
- Inflation Rate increased from 26.6% to 31.4%
- Increase in Sales Tax from 17% to 18% in February, 2023.
- Raids on the sugar dealers virtually destroyed the local supply chain, thus creating sugar shortages leading to price hike without there being any factual shortage of the commodity.
- Price surge trend in other commodities has also influenced sugar prices.
- Restrictions imposed by the Govt of Punjab on Inter Provincial movement of sugar resulted in increase of sugar prices in various parts of KPK and Baluchistan. Restrictions were also imposed on transportation of sugar from Sindh to Punjab. The issue was even agitated in the meeting convened by Minister for Industries & Production who assured that some mechanism would be devised to resolve the matter.
- Rumors regarding import of 100,000 tons of sugar by the Government also played a major impact. Speculation regarding shortage of sugar in future contributed in increase of prices beyond the normal limits. There is no justification to apprehend shortage when adequate sugar stocks are available in the country.

Issues Raised by PSMA Before Various Forums

- A. Sugar is the only consumable item from Agriculture produce on which Govt charges 18% sales tax whereas there is no sales tax on other consumable items like rice, wheat, flour, maize, vegetables and fruits. This issue needs to be addressed.
- B. Although Sugarcane Research Departments have been established by the Government however, no effective work has been done on improvement of sugarcane yield per acre and introduction of new varieties.
- C. It has been stressed that there is no linkage in price fixation of sugarcane and sugar. Al though this issue has been highlighted and agitated persistently in various meetings with Govt functionaries but nothing substantial could be done on this count. This price imbalance is causing multifarious problems for the industry.
- D. It has also been highlighted that Sugarcane processing spell is seasonal, sugar is produced on an average in about 100 – 120 days whereas sale of sugar is spread throughout the year. Mill owners are bound under the law to make payments to the farmers within a period of 15 days from the receipt of sugarcane.

Future Scenario

As per first estimates for the year 2023-24, area utilized for sugarcane crop is less than that of last year. Likewise, sugarcane production will also be less. Thus, there would be less sugar production. Sindh Government has recently notified the support price of sugarcane as Rs.425 per 40 kg for upcoming crushing season 2023-24 whereas last year support price was Rs 302 per 40 kg. Similar price is likely to be announced by other provinces i.e. Punjab & KPK.

It is expected that Cost of production will substantially increase for crushing season 2023-24 i.e. approximately Rs.50 to 60 per kg more than that of last year. Coming year's higher cost is also impacting the current sugar prices. In simple words, it can be assumed that prices of existing sugar stocks are adjusting themselves at next year's costing.

Recommendations Put Forth By PSMA

- Govt may initiate process of dialogue with PSMA to develop a comprehensive policy regarding sugar industry based on actual ground realities. Govt has always aimed at regulating sugar industry which has not worked over the years and is a stumbling block in the growth of sugar industry. Complete deregulation of the sugar industry is the only way forward to bring efficiency in this sector with government's close monitoring to have checks on sales tax & income tax evasion, smuggling, hoardings and other malpractices, if any.

- Govt has recently increased the support price of Sugarcane to Rs 425 per 40 kg which seems to be justified keeping in view increase in prices of inputs like fertilizer, pesticide, cost of labor etc. However, there is every likelihood that sugarcane will be provided to the mills at higher rates by the farmers. In order to address this anomaly, PSMA has requested the Government to devise some mechanism whereby supply to the mills at fixed rate could be ensured.
- PSMA emphasized the need of maintaining strategic reserves of sugar of at least one million tons through Trading Corporation of Pakistan which will help in stabilizing the sugar prices. If provincial governments can maintain strategic reserves for wheat, then the Federal Government should also take lead on this count.
- Government may let the local sugar prices adjust through free trade mechanism in view of prevailing higher sugar prices in the international market and especially in the region. Any administrative coercive measures would be counterproductive in the long run.
- Crushing season 2023-24 should not commence before 30th November to avoid sugar production losses of 250k to 300k tons. Value of loss in USD is 210 million. If we start crushing early, less sugar will be produced. Considering short crop in the country next year, no need to crush premature sugarcane. Sugar stocks available are sufficient until end Mid-January, 2024 based on current pace of lifting and consumption.

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- Unofficial ban on inter provincial movement of sugar may not be imposed. Sugar supply to deficient provinces i.e. KPK and Baluchistan is being restricted in the name of smuggling control. Resultantly people of these provinces are buying sugar at higher prices as compared to that of Sindh and Punjab.
- The existing level of sugar prices is financially unviable to start crushing during the month of November. Before industry plans to go into crushing, it should have dialogue with the Govt to create better working environment.

Asim Ghani Usman
Chairman
Pakistan Sugar Mills Association

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Abbreviations:

CRD	:	Crop Reporting Department
C.Y	:	Calendar year
DGTO	:	Directorate General Trade Organization
ECC	:	Economic Coordination Committee
E.S.P	:	Economic Survey of Pakistan
FBR	:	Federal Board of Revenue
FBS	:	Federal Bureau of Statistics
F.Y	:	Fiscal year
Hect	:	Hectare
K.P	:	Khyber Pakhtunkhwa
Mln	:	Million
MMT	:	Million Metric Tonnes
MOC	:	Ministry of Commerce
MOIP	:	Ministry of Industries & Production
Mol	:	Molasses
M.T	:	Metric Tonne
N.A	:	Not Applicable
PBS	:	Pakistan Bureau of Statistics
P.G	:	Provincial Government
Pop	:	Population
Prod	:	Production
PSMA	:	Pakistan Sugar Mills Association
Qty	:	Quantity
Rec	:	Recovery
SAB	:	Sugar Advisory Board
SBP	:	State Bank of Pakistan
S.Y	:	Sugar year
TCP	:	Trading Corporation of Pakistan

Table 1 Sugarcane Plantation Area, Sugarcane Production, Yield and Utilization by Sugar Mills 2009 - 2023

Pakistan				
				Area: Hect Prod: Tonnes Yield: Tonnes/Hect
Year	Area	Production	Yield	Utilization % by mills
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
2014-15	1,113,161	62,794,827	56.41	80.90
2015-16	1,130,820	65,450,704	57.88	76.45
2016-17	1,216,894	75,450,620	62.00	94.00
2017-18	1,340,926	83,289,340	62.11	78.81
2018-19	1,101,073	67,129,645	60.97	74.13
2019-20	1,038,879	66,334,369	63.85	73.44
2020-21	1,164,112	80,963,078	69.55	72.38
2021-22	1,259,594	88,615,674	70.35	89.96
2022-23	1,318,143	87,947,967	66.72	74.55
Punjab				
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50
2013-14	756,750	43,704,000	57.75	78.00
2014-15	683,934	41,074,000	60.06	72.50
2015-16	705,350	41,968,200	59.50	68.00
2016-17	777,821	49,613,000	63.78	89.00
2017-18	859,130	55,067,490	64.10	71.73
2018-19	710,610	44,906,310	63.19	67.05
2019-20	643,430	43,346,580	67.37	72.65
2020-21	776,980	57,000,000	73.36	69.75
2021-22	869,250	64,245,000	73.91	82.99
2022-23	938,040	66,932,000	71.35	65.68

Source: Provincial Crop Reporting Departments.

Sindh

Area: Hect
Prod: Tonnes
Yield: Tonnes/Hect

Year	Area	Production	Yield	Utilization % by mills
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	18,362,575	61.71	*102.48
2014-15	316,749	16,613,835	52.45	*104.16
2015-16	312,815	17,984,260	57.49	99.00
2016-17	320,501	20,208,895	63.05	*108.00
2017-18	333,262	20,611,878	61.85	*104.92
2018-19	279,472	16,691,323	59.72	95.44
2019-20	286,090	17,233,832	60.24	82.90
2020-21	279,694	18,335,533	65.56	84.67
2021-22	295,246	19,460,724	65.91	*114.47
2022-23	289,364	16,171,725	55.89	*103.82

Khyber Pakhtunkhwa

2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00
2014-15	112,478	5,106,992	45.40	71.83
2015-16	112,655	5,498,244	48.81	67.02
2016-17	118,572	5,628,725	47.47	86.00
2017-18	148,534	7,609,972	51.23	59.32
2018-19	110,991	5,532,012	49.84	67.35
2019-20	109,359	5,753,957	52.62	51.12
2020-21	107,438	5,627,545	52.38	58.99
2021-22	95,098	4,909,950	51.63	83.93
2022-23	90,739	4,844,242	53.39	99.84

* Variation in Sindh is due to transportation of some sugarcane from Punjab.

Source: Provincial Crop Reporting Departments.

Area: Hect
 Prod: Tonnes
 Yield: Tonnes/Hect

Balochistan

Year	Area	Production	Yield	Utilization % by mills
2009-10	700	35,600	50.90	-
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-
2013-14	700	31,000	45.00	-
2014-15	N.A	N.A	N.A	-
2015-16	N.A	N.A	N.A	-
2016-17	N.A	N.A	N.A	-
2017-18	N.A	N.A	N.A	-
2018-19	N.A	N.A	N.A	-
2019-20	N.A	N.A	N.A	-
2020-21	N.A	N.A	N.A	-
2021-22	N.A	N.A	N.A	-
2022-23	N.A	N.A	N.A	-

Source: Provincial Crop Reporting Departments.

**Table 2 Sugarcane Crushed, Sugar Produced and Recovery
2009 - 2023**

Pakistan				
				Cane Qty: Tonnes Sugar Qty: Tonnes Rec: Percent
Year	No. of Mills	Cane Crushed	Sugar Produced	Rec %
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.04
2013-14	88	56,460,524	5,587,568	9.90
2014-15	89	50,795,218	5,139,566	10.12
2015-16	89	50,042,249	5,082,110	10.16
2016-17	90	70,989,948	7,005,480	9.87
2017-18	89	65,639,963	6,580,111	10.02
2018-19	89	49,768,113	5,210,744	10.47
2019-20	90	48,717,544	4,819,793	9.89
2020-21	90	58,603,839	5,631,249	9.61
2021-22	90	79,714,711	7,867,514	9.87
2022-23	90	65,135,310	6,657,408	10.22
Punjab				
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92
2013-14	44	34,054,518	3,352,795	9.85
2014-15	45	29,776,144	2,967,266	9.97
2015-16	45	28,552,068	2,837,761	9.94
2016-17	45	44,143,322	4,314,227	9.77
2017-18	45	39,500,168	3,869,003	9.79
2018-19	45	30,111,468	3,103,595	10.31
2019-20	46	31,489,705	3,057,641	9.71
2020-21	46	39,759,665	3,747,837	9.43
2021-22	46	53,316,780	5,151,349	9.66
2022-23	46	43,962,472	4,450,992	10.12

Source: Provincial Cane Commissioners

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Cane Qty: Tonnes
Sugar Qty: Tonnes
Rec: Percent

Sindh

Year	No. of Mills	Cane Crushed	Sugar Produced	Rec %
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.55
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	37	18,818,581	1,920,819	10.21
2014-15	37	17,304,763	1,822,900	10.53
2015-16	38	17,821,668	1,898,191	10.65
2016-17	38	21,997,817	2,233,925	10.16
2017-18	38	21,625,828	2,281,453	10.55
2018-19	38	15,930,655	1,719,302	10.79
2019-20	38	14,286,365	1,459,234	10.21
2020-21	38	15,524,729	1,556,265	10.02
2021-22	38	22,277,208	2,291,467	10.29
2022-23	38	16,789,164	1,744,808	10.39

Khyber Pakhtunkhwa

2009-10	7	2,153,612	180,229	8.37
2010-11	7	3,035,460	275,655	9.08
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75
2014-15	7	3,714,311	349,400	9.41
2015-16	7	3,668,513	346,158	9.44
2016-17	6	4,848,809	457,327	9.43
2017-18	6	4,513,966	429,655	9.52
2018-19	6	3,725,991	387,848	10.41
2019-20	6	2,941,474	302,919	10.30
2020-21	6	3,319,445	327,147	9.86
2021-22	6	4,120,723	424,699	10.31
2022-23	6	4,383,673	461,607	10.53

Source: Provincial Cane Commissioners

**Table 3 Beet Sugar Position in KP Sugar Mills
2009 - 2023**

Qty: Tonnes
Rec: Percent

Year	No. of Mills	Beet Sliced	Sugar Produced	Rec %	Molasses
2009-10	2	53,336	4,641	9.15	2,140
2010-11	2	151,265	13,535	8.95	7,027
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548
2014-15	1	216,243	22,727	10.51	9,731
2015-16	1	307,366	32,791	10.67	13,831
2016-17	1	400,538	42,996	10.73	18,024
2017-18	1	385,995	40,922	10.60	17,370
2018-19	1	523,199	56,828	10.86	23,544
2019-20	1	540,893	61,432	11.36	24,340
2020-21	1	562,891	64,918	11.53	25,330
2021-22	1	455,759	54,548	11.97	20,509
2022-23	1	433,419	51,255	11.83	19,503

Source: Provincial Cane Commissioners

**Table 4 Consolidated Sugar Production in Pakistan
2009 – 2023**

Qty: Tonnes

Year	Cane Sugar	Beet Sugar	Raw Sugar	Total
2009-10	3,133,494	4,641	-	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,632
2011-12	4,652,164	18,216	-	4,670,380
2012-13	5,030,129		33,028	5,063,157
2013-14	5,587,568	27,389	-	5,614,957
2014-15	5,139,566	22,727	-	5,162,293
2015-16	5,082,110	32,791	-	5,114,901
2016-17	7,005,480	42,996	-	7,048,476
2017-18	6,580,111	40,922	-	6,621,033
2018-19	5,210,744	56,828	-	5,267,572
2019-20	4,819,794	61,432	-	4,881,226
2020-21	5,631,249	64,918	-	5,696,167
2021-22	7,867,514	54,548	-	7,922,062
2022-23	6,657,408	51,255	8	6,708,671

Source: Provincial Cane Commissioners

**Table 5 Molasses Production from Cane, Beet & Raw Sugar
2009 - 2023**

Year	Qty: Tonnes			
	Punjab	Sindh	K.P	Pakistan
2009-10	927,056	529,370	101,131	1,557,557
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202
2014-15	1,281,768	781,665	183,702	2,247,135
2015-16	1,279,715	787,910	178,914	2,246,539
2016-17	1,877,383	982,451	218,128	3,077,962
2017-18	1,777,508	973,986	203,128	2,954,622
2018-19	1,355,016	716,879	167,670	2,239,565
2019-20	1,416,668	663,254	132,366	2,212,288
2020-21	1,789,185	722,677	174,705	2,686,567
2021-22	2,399,255	1,006,903	205,942	3,612,100
2022-23	2,041,050	861,002	222,505	3,124,557

Molasses figures are estimated

**Table 6 (a) Minimum Sugarcane Indicative Prices
Mill-Gate Delivery Per 40 Kg
2009 - 2024**

Year	Punjab	Sindh	K.P
2009-10	100	102	100
2010-11	125	127	125
2011-12	150	154	150
2012-13	170	172	170
2013-14	170	172	170
2014-15	180	182	180
2015-16	180	172	180
2016-17	180	182	180
2017-18	180	182	180
2018-19	180	182	180
2019-20	190	192	190
2020-21	200	202	200
2021-22	225	250	225
2022-23	300	302	300
2023-24	400	425	400

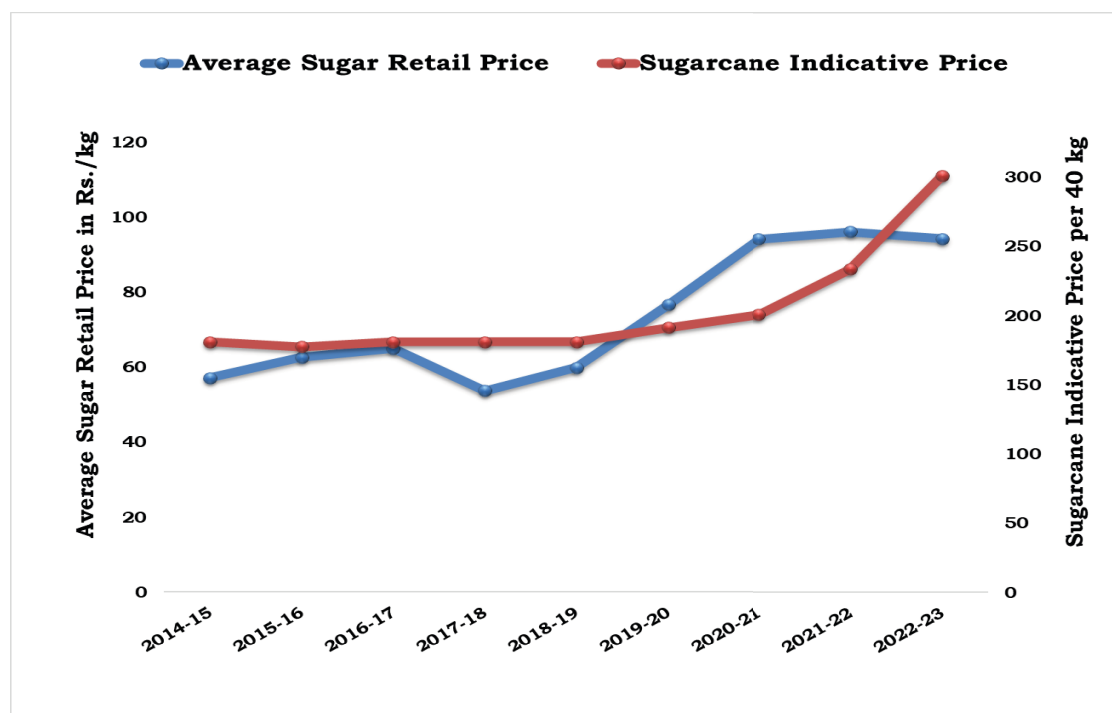
Source: Provincial Governments.

**Table 6 (b) Minimum Sugarcane Indicative Prices per 40 kg
Vs Average Retail Price of Sugar per kg
2015 - 2024**

Year	Punjab	Sindh	K. P	Avg Retail/kg
2014-15	180	182	180	57.14
2015-16	180	172	180	62.60
2016-17	180	182	180	64.94
2017-18	180	182	180	53.70
2018-19	180	182	180	59.84
2019-20	190	192	190	76.60
2020-21	200	202	200	94.21
2021-22	225	250	225	94.46
2022-23	300	302	300	* 94.31
2023-24	400	425	400	--

Source: Provincial Governments, Economic Survey of Pakistan

* 2022-23: (July-April)



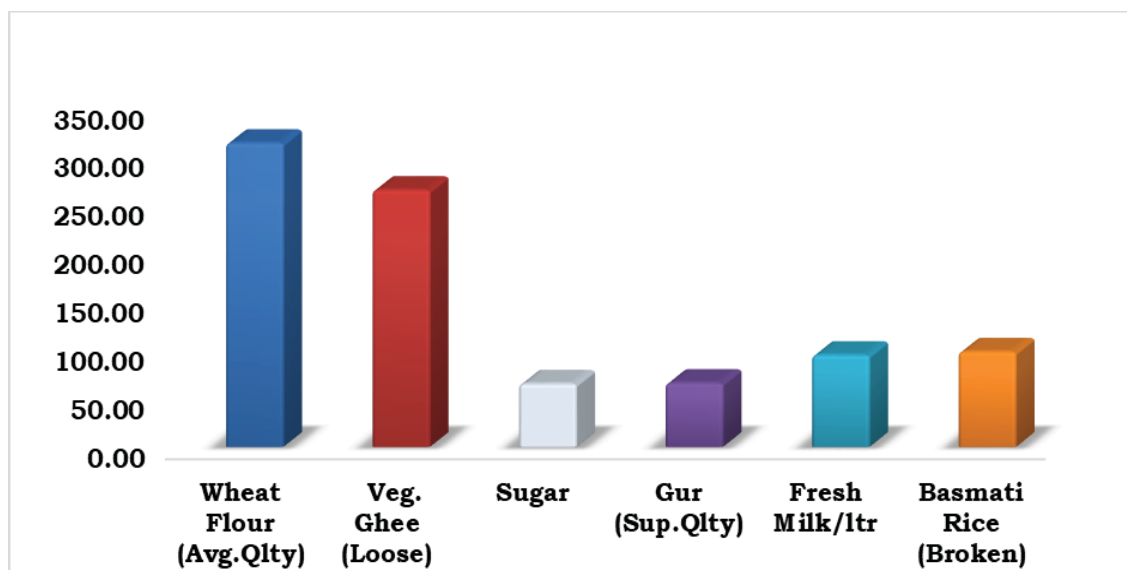
Source: Provincial Cane Commissioners / Economic Survey of Pakistan.

**Table 7 Retail Prices of Essential Commodities Vs Sugar
2014 – 2023**

Year	Wheat Flour (Avg.Qlty)	Veg. Ghee (Loose)	Sugar	Gur (Sup.Qlty)	Fresh Milk/ltr	Qty/Kg Basmati Rice (Broken)
2014-15	39.28	151.90	57.14	83.95	76.00	72.38
2015-16	38.57	138.35	62.60	89.28	78.24	63.00
2016-17	37.99	143.34	64.94	88.20	80.59	63.90
2017-18	37.45	146.22	53.70	81.49	82.75	72.07
2018-19	39.36	161.85	59.84	85.75	86.74	76.82
2019-20	89.75	225.75	76.60	115.20	93.43	81.92
2020-21	101.03	269.95	94.21	128.82	105.17	90.41
2021-22	117.33	402.10	94.46	136.98	115.61	100.93
2022-23*	162.12	553.67	94.31	139.18	147.90	143.30
% age ±	312.73	264.50	65.05	65.79	94.61	97.98

Economic Survey of Pakistan * 2022-23 (July-Apr)

**Graph showing Percentage Increase in Price
2022 - 2023**



Source: Economic Survey of Pakistan

* 2022-23 (July-April, open market)

Table 8 (a) Mill wise of Position of Sugarcane Crushed & Sugar Production in Punjab 2022 - 2023

Qty: Tonnes
REC: Recovery

PUNJAB		CANE CRUSHED	SUGAR PRODUCED	REC%	*MOLASSES PRODUCTION	REC%
1	ABDULLAH	399,512.68	37,354.00	9.35	16,077.80	4.02
2	ADAM	590,047.71	57,790.25	9.79	27,805.01	4.71
3	AL-ARABIA	915,560.00	91,220.00	9.96	36,900.00	4.03
4	AL-MOIZ (II)	876,688.72	88,586.17	10.10	39,260.00	4.48
5	ASHRAF	1,098,076.99	107,159.10	9.76	43,055.88	3.92
6	BABA FARID	455,913.61	45,339.00	9.96	19,288.94	4.24
7	BROTHERS					
8	CHANAR	834,271.00	79,011.00	9.47	41,990.00	5.03
9	CHAUDHRY					
10	DARYA KHAN	826,370.00	89,085.00	10.78	35,155.00	4.25
11	ETIHAD	1,975,739.35	217,033.50	10.99	90,424.53	4.57
12	FATIMA	1,499,571.33	162,325.85	10.82	65,349.30	4.36
13	G.B	62,824.00	5,338.00	8.50	2,126.00	3.38
14	HAMZA	3,130,566.00	324,413.45	10.36	147,000.00	4.7
15	HASEEB WAQAS					
16	HAQ BAHU	409,282.55	42,499.35	10.36	18,065.00	4.41
17	HUNZA (I)	1,088,255.59	107,320.00	9.86	52,310.00	4.81
18	HUNZA (II)	1,181,688.86	113,955.00	9.64	53,140.00	4.5
19	IMPERIAL					
20	INDUS	1,229,053.50	127,638.50	10.39	53,240.00	4.33
21	ITTEFAQ	87,203.00	8,334.00	9.96	3,785.00	4.47
22	JAUHARABAD	651,476.09	64,197.50	9.86	29,630.00	4.55
23	J.D.W (I)	2,698,673.00	303,372.00	11.24	116,964.00	4.33
24	J.D.W (II)	2,003,727.00	212,015.85	10.58	86,953.00	4.34
24	J.K (Colony II)	963,578.00	96,288.20	10.40	42,417.00	4.4
26	KASHMIR	845,860.00	82,840.00	9.79	38,470.00	4.55
27	LAYYAH	1,582,688.23	174,315.40	11.02	62,446.64	3.65
28	MACCA	94,487.83	9,430.00	9.98	3,789.00	4.01
29	MADINA	1,560,944.50	143,391.75	9.19	112,610.00	7.21
30	NOON	807,367.49	75,716.55	9.37	36,251.21	4.49
31	PATTOKI	409,950.56	42,227.00	10.30	16,910.34	4.12
32	POPULAR	594,649.50	59,576.30	10.04	27,550.00	4.64
33	RAMZAN	1,784,800.40	171,440.00	9.60	76,980.00	4.31

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PUNJAB		CANE CRUSHED	SUGAR PRODUCED	REC%	*MOLASSES PRODUCTION	REC%
34	RASOOL NAWAZ	434,037.96	41,913.00	9.65	18,237.85	4.2
35	R.Y.K	2,032,977.53	215,217.00	10.59	92,870.00	4.59
36	SAFINA	993,077.55	103,348.25	10.41	42,626.11	4.29
37	SEVEN STAR	487,136.02	46,727.20	9.59	22,855.00	4.7
38	SHAHTAJ	786,325.48	77,600.00	9.87	32,644.01	4.15
39	SHAKARGANJ (I)	554,133.00	57,815.00	10.44	23,580.00	4.26
40	SHAKARGANJ (II)	465,047.00	46,725.00	10.05	20,000.00	4.28
41	SHEIKHOO	1,939,704	210,728.51	10.86	88,330.00	4.55
42	S.W	721,329.50	75,811.45	10.51	31,978.00	4.43
43	TANDLIANWALA (I)	1,162,738.00	90,299.00	7.76	74,738.00	6.43
44	TANDLIANWALA (II)	1,547,378.00	130,516.00	8.42	97,170.00	6.27
45	TARIQ CORPORATION	616,377.00	60,119.60	9.75	29,725.00	4.82
46	TWO STAR	1,563,383.68	154,959.68	9.92	70,352.27	4.5
TOTAL 2022-23		43,962,472.53	4,450,992.41	10.12	2,041,049.89	4.64
TOTAL 2021-22		53,316,780.00	5,151,349.00	9.66	2,399,255.10	4.50

* Molasses figures estimated

■ Mills not Functional

Source: Provincial Cane Commissioners

Table 8 (b) Mill wise of Position of Sugarcane Crushed & Sugar Production in Sindh 2022 - 2023

SINDH		CANE CRUSHED	SUGAR PRODUCED	REC. %	*MOLASSES PRODUCTION	REC%
1	ABDULLAH SHAH GHAZI	43,255.00	3,901.50	9.23	2,700.00	5.04
2	AL-ABBAS	400,820.00	42,175.00	10.52	19,340.00	4.83
3	ALLIANCE	1,216,291.00	123,585.00	10.16	56,039.00	4.61
4	AL-NOOR	789,713.00	79,575.00	10.08	36,100.00	4.57
5	ANSARI	74,345.00	6,692.00	9.00	4,092.00	5.50
6	ARMY WELFARE	277,647.00	30,072.00	10.83	12,772.00	4.60
7	BANDI	405,069.00	42,615.00	10.52	23,514.00	5.80
8	BAWANY	73,432.00	7,703.00	10.57	4,070.00	5.27
9	CHAMBER	82,631.00	8,740.00	10.35	4,400.00	5.27
10	DEHARKI	1,585,515.00	165,410.00	10.43	70,147.00	4.42
11	DEWAN	209,436.00	20,380.00	9.82	10,960.00	5.23
12	DIGRI	194,641.00	17,016.00	8.81	12,025.00	6.14

Qty: Tonnes

Rec: Recovery

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SINDH		CANE CRUSHED	SUGAR PRODUCED	REC. %	*MOLASSES PRODUCTION	REC%
13	FARAN	764,606.00	79,427.00	10.39	33,510.00	4.38
14	HABIB	844,841.00	92,590.95	10.96	35,673.00	4.22
15	J.D.W-III (Ghotki)	1,724,264.00	179,585.00	10.42	147,000.00	4.70
16	J.K-II	1,799,068.00	200,458.50	11.14	76,275.00	4.24
17	KHAIRPUR	483,068.00	48,635.00	10.07	27,046.00	5.60
18	KHOSKI	53,899.00	5,513.40	10.23	2,921.00	5.51
19	KIRAN	275,021.00	24,710.00	8.92	15,724.00	5.67
20	LARR	72,914.00	7,141.00	9.80	3,900.00	5.35
21	MATIARI	419,614.00	41,743.00	9.95	19,456.00	4.64
22	MEHRAN	804,872.00	85,796.25	10.66	37,541.00	4.66
23	MIRPURKHAS	562,641.00	59,325.00	10.54	28,772.00	5.11
24	MIRZA					
25	NAJMA					
26	NAUDERO	74,195.00	6,837.00	9.15	3,880.00	5.23
27	NEW DADU	74,048.00	6,935.00	8.89	4,062.00	5.35
28	PANGRIO					
29	RANIPUR	334,664.00	32,989.00	9.86	16,830.00	5.03
30	SAKRAND	252,153.00	25,716.40	10.20	12,330.00	4.89
31	SANGHAR	406,403.00	41,711.25	10.26	21,300.00	5.24
32	SERI					
33	S.G.M	857,693.00	87,685.00	10.22	39,847.00	4.65
34	SHAHMURAD	567,913.00	60,303.00	10.62	26,720.00	4.70
35	SIND ABADGAR'S	485,128.00	51,529.00	10.62	22,574.00	4.65
36	TANDO ALLAHYAR	112,183.00	10,405.50	9.28	5,983.00	5.33
37	TANDO M. KHAN					
38	THARPARKAR	467,181.00	47,907.35	10.25	23,499.00	5.03
TOTAL 2022-2023		16,789,164.00	1,744,808.10	10.39	861,002.00	5.13
TOTAL 2021-2022		22,277,208.12	2,291,466.75	10.29	1,006,903.93	4.52

* Molasses figures estimated

■ Mills not Functional

Source: Provincial Cane Commissioners

Table 8 (c) Mill wise of Position of Sugarcane Crushed & Sugar Production in Khyber Pakhtunkhwa 2022 – 2023

Qty: Tonnes
REC: Recovery

KHYBER PAKHTUNKHWA		CANE CRUSHED	SUGAR PRODUCED	REC. %	* MOLASSES PRODUCTION	REC%
1	AL-MOIZ	1,142,555.00	126,098.00	11.04	51,414.98	4.50
2	CHASHMA -I	1,242,841.09	135,145.00	10.87	52,910.00	4.26
3	CHASHMA -II	725,270.38	76,728.50	10.58	30,945.00	4.27
4	KHAZANA	4,117.01	65.00	3.37	300.00	7.29
5	PREMIER	102,298.13	10,721.90	10.35	4,883.00	4.76
6	TANDLIANWALA (ZAMAND)	1,166,591.47	112,849.00	9.73	62,548.00	5.40
Non Members						
7	BANNU					
TOTAL 2022-2023		4,383,673.08	461,607.40	10.53	203,000.98	4.62
TOTAL 2021-2022		4,120,723.03	424,698.65	10.31	185,432.54	4.50

* Molasses figures estimated

■ Mills not Functional

Source: Provincial Cane Commissioners

Table 8 (d) Mill wise Sugar Position from Beet 2022-2023

Qty: Tonnes
REC: Recovery

KHYBER PAKHTUNKHWA		BEEF SLICED	BEEF PRODUCED	REC %	*MOLASSES PRODUCTION	REC %
1	AL-MOIZ	433,419.00	51,255.00	11.83	19,503.86	4.50
2	PREMIER	-	-	-	-	-
TOTAL 2022-2023		433,419.00	51,255.00	11.83	19,503.86	4.50
TOTAL 2021-2022		455,759.00	54,548.00	11.97	20,509.16	4.50

Table 8 (e) Summary of Sugar Production 2022-2023

Region	Cane Crushed	Beet Sliced	Sugar Production		Total Sugar	Molasses Cane + Beet
			Cane	Beet		
Punjab	43,962,472	-	4,450,992	-	4,450,992	2,041,050
Sindh	16,789,164	-	1,744,808	-	1,744,808	861,002
K.P.K	4,383,673	433,419	461,607	51,255	512,843	222,505
Total 2022-23	65,135,310	433,419	6,657,407	51,255	6,708,663	3,124,557
Total 2021-22	79,714,711	455,759	7,867,514	54,548	7,922,062	3,612,101

* Estimated

Source: Provincial Cane Commissioners

Table 9 **Estimated Gur Equivalent Production
From Sugarcane Not Milled After Deduction
for Seed, Fodder and Wastage Etc.**

	Qty: Tonnes
Year	Gur (Approx)
1994-95	827,100
1995-96	875,000
1996-97	709,400
1997-98	346,485
1998-99	332,990
1999-00	511,470
2000-01	649,623
2001-02	354,341
2002-03	208,672
2003-04	175,833
2004-05	416,611
2005-06	642,393
2006-07	523,292
2007-08	132,182
2008-09	789,930
2009-10	625,256
2010-11	169,150
2012-13	270,000
2013-14	390,000
2014-15	342,000
2015-16	395,000
2016-17	218,806
2017-18	200,000
2018-19	250,000
2019-20	300,000
2020-21	500,000
2021-22	198,452
2022-23	484,963

Note: Gur equivalent is based on 8.5% recovery.
These are not actual Gur production figures.
(Recovery rate of Gur is 13.5%-14.5%)

**Table 10 Sweetener Consumption Sugar Plus Gur Equivalent
2009-2023**

Qty: Mln.
Metric Tonnes

Sugar Year	Population Millions	Sugar Cons	Kg Per Capita	Gur (Approx)	Total Sweetener	Sweetener kg / capita
2009-10	174.00	4.19	24.12	0.63	4.81	27.72
2010-11	177.00	4.10	23.12	0.17	4.27	24.08
2011-12	181.00	4.39	24.27	0.24	4.63	25.59
2012-13	184.00	4.42	24.60	0.27	4.69	25.44
2013-14	188.00	4.51	24.00	0.39	4.90	26.07
2014-15	192.00	4.60	24.00	0.34	4.94	25.78
2015-16	195.00	4.90	25.10	0.40	5.30	25.12
2016-17	199.00	5.10	25.65	0.22	5.31	26.80
2017-18	208.00	5.20	25.10	0.20	5.40	26.00
2018-19	213.00	5.20	24.42	0.25	5.45	25.60
2019-20	211.00	5.28	25.00	0.30	5.60	26.52
2020-21	215.00	5.30	24.64	0.50	5.80	26.95
2021-22	225.00	5.90	26.23	0.20	5.94	27.11
2022-23	229.22	6.00	26.17	0.48	6.48	27.92

Source: - Pop: Economic Survey 2022-23

Sweetener: - Sugar + Gur

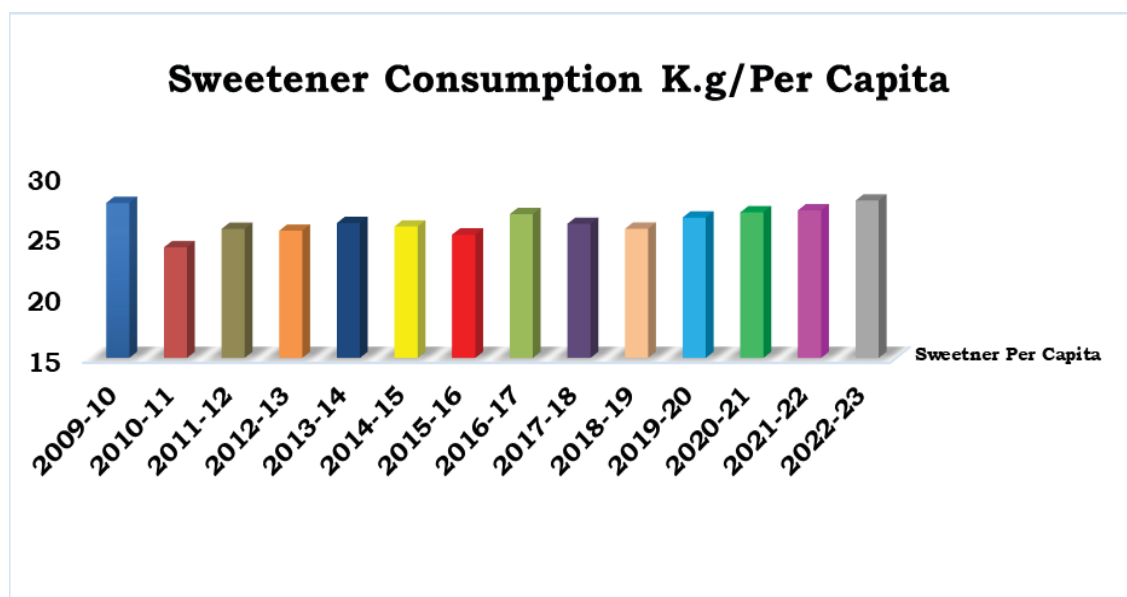


Table 11 **Import of Refined Sugar**
2009-2023

Qty: MT
Value: '000' Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675
2014-15	10,056	631,427	62,791
2015-16	535	28,517	53,303
2016-17	8,923	535,447	53,960
2017-18	8,713	553,682	63,547
2018-19	7,852	534,475	68,069
2019-20	7,609	608,428	79,962
2020-21	281,328	20,892,662	74,264
2021-22	312,477	32,371,179	103,595
2022-23	5,010	1,011,245	201,845

Table 11 (a) **Import of Raw Sugar**
2009-2023

Year	Quantity	Value	Avg. Price
2009-10	-	-	-
2010-11	-	-	-
2011-12	-	-	-
2012-13	-	-	-
2013-14	-	-	-
2014-15	-	-	-
2015-16	-	-	-
2016-17	-	-	-
2017-18	-	-	-
2018-19	-	-	-
2019-20	-	-	-
2020-21	-	-	-
2021-22	-	-	-
2022-23	8	1,220	152,438

Source: Pakistan Bureau of Statistics (July-March)

Table 12

**Export of Sugar
2009-2023**

Qty: MT
Value: '000' Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573
2013-14	647,333	29,638,230	45,785
2014-15	708,356	32,685,502	46,143
2015-16	293,541	13,817,628	47,072
2016-17	307,348	16,867,358	54,880
2017-18	1,469,802	56,379,067	38,358
2018-19	691,994	31,147,250	45,011
2019-20	181,447	11,063,348	60,973
2020-21	41	44	1,073
2021-22	-	-	-
2022-23	172,182	22,987,309	133,505

Source: Pakistan Bureau of Statistics (July-March)

Table 13

**Export of Molasses
2009-2023**

Year	Quantity	Value	Avg. Price
2009-10	961,300	7,784,000	8,097
2010-11	86,437	892,087	10,321
2011-12	55,608	577,981	10,394
2012-13	225,221	2,747,341	12,198
2013-14	197,342	2,510,421	12,721
2014-15	83,229	1,010,347	12,139
2015-16	73,067	874,398	11,967
2016-17	101,410	1,217,122	12,001
2017-18	168,962	2,114,533	12,515
2018-19	117,909	1,698,719	14,407
2019-20	36,532	846,471	23,171
2020-21	929	13,711	14,759
2021-22	212,608	6,329,972	29,772
2022-23	120,519	4,422,712	36,697

Source: Pakistan Bureau of Statistics (July-March)

Table 14 **Export of Un-Denature Ethyl Alcohol**
2009-2023

Qty: Liters
Value: '000' Rs.
Avg. Price: Rs./Liter

Year	Quantity	Value	Avg. Price
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96
2012-13	142,065,426	8,735,649	61.49
2013-14	492,476,805	32,168,695	65.21
2014-15	421,881,994	25,749,257	61.00
2015-16	396,940,741	22,929,248	58.00
2016-17	358,483,301	29,330,083	82.00
2017-18	699,791,482	42,512,352	61.00
2018-19	781,089,024	56,688,388	73.00
2019-20	474,228,873	45,318,085	96.00
2020-21	405,559,647	48,442,719	119.45
2021-22	756,103,080	96,740,493	127.94
2022-23	470,610,645	87,661,913	186.27

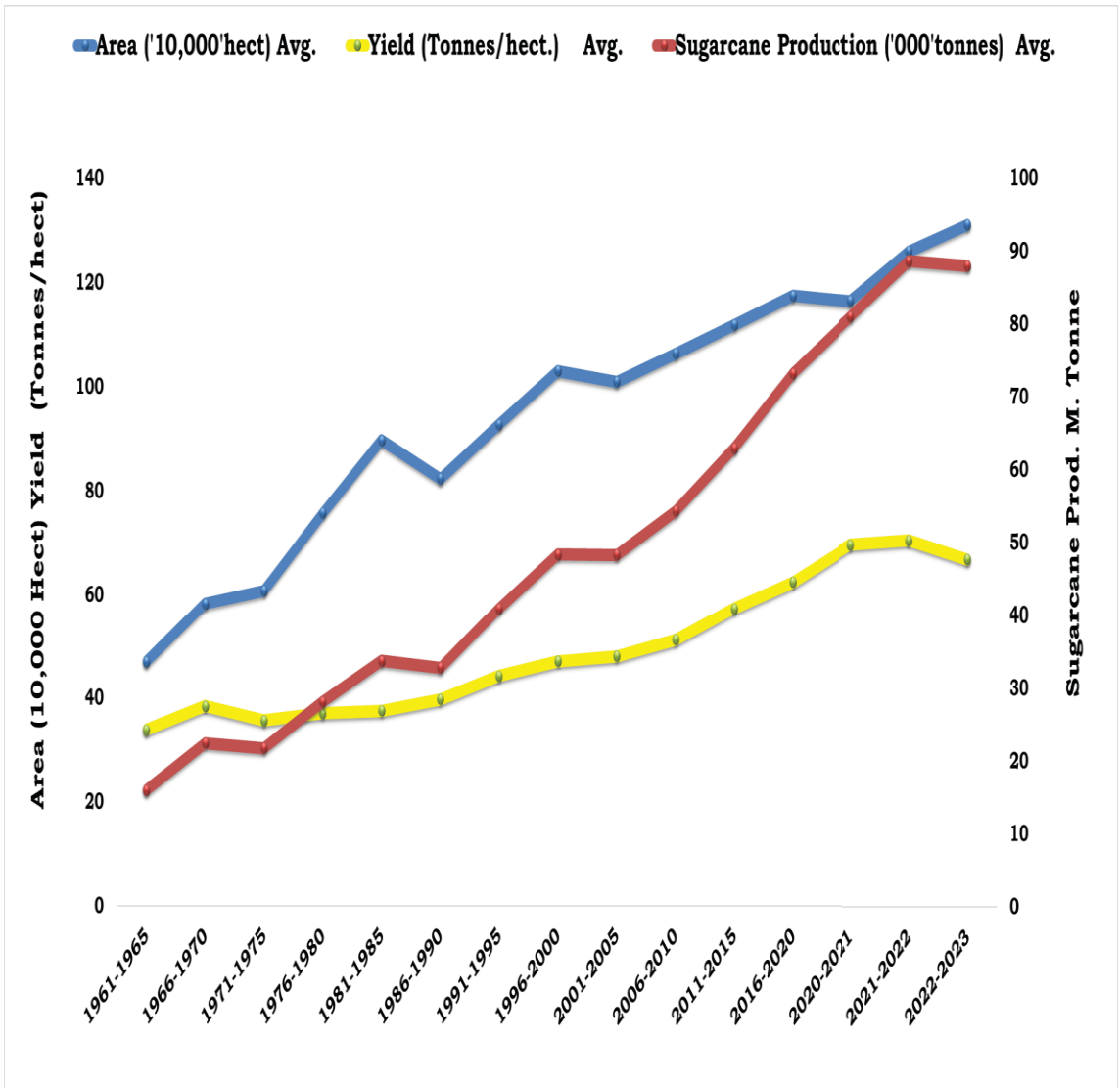
Source: Pakistan Bureau of Statistics (July-March)

**Table 15 Average Sugarcane Area, Production and Yield
1961- 2023**

Year	Area (‘000’hect)	Sugarcane Production (‘000’tonnes)	Yield (Tonnes/hect)
1961-1965	469	15,849	33.79
1966-1970	582	22,312	38.34
1971-1975	608	21,647	35.60
1976-1980	757	27,994	36.98
1981-1985	897	33,580	37.44
1986-1990	823	32,656	39.68
1991-1995	927	40,902	44.12
1996-2000	1,030	48,371	46.96
2001-2005	1,009	48,343	47.91
2006-2010	1,063	54,365	51.10
2011-2015	1,118	62,975	57.27
2016-2020	1,174	73,244	62.42
2020-2021	1,164	80,963	69.55
2021-2022	1,259	88,615	70.35
2022-2023	1,318	87,947	66.72

Source: Provincial Crop Reporting Departments

Average Sugarcane Area, Production and Yield Projected 1961- 2023



Source: Crop Reporting Departments

**Table 16 Sugar Consumption in kg Per Capita
2009-2023**

Sugar Year	Sugar Per Capita
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00
2014-15	24.00
2015-16	25.10
2016-17	25.65
2017-18	25.10
2018-19	24.42
2019-20	25.00
2020-21	24.64
2021-22	26.23
2022-23	26.17

Source: SAB 2022-23

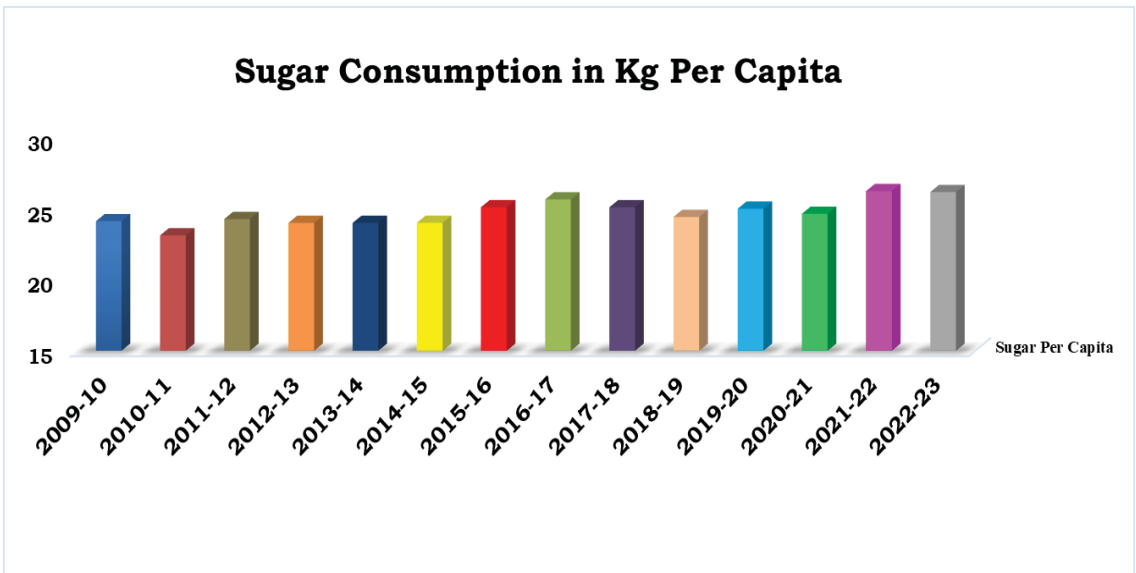
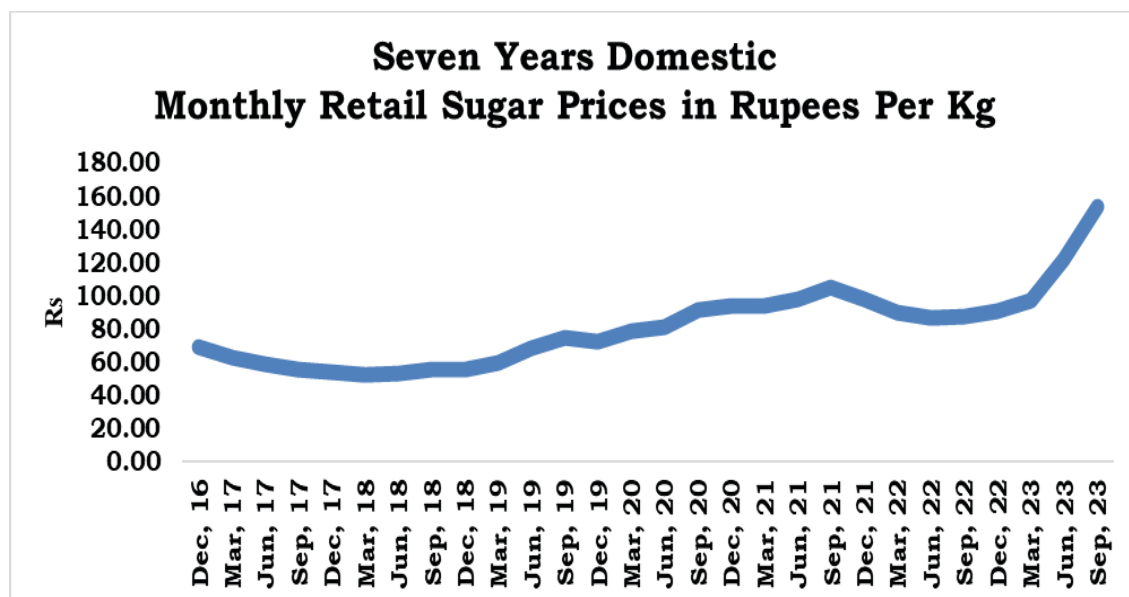


Table 17 Seven Years Domestic Monthly Retail Sugar Prices

Amount in Rs.

Months	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Oct	71.04	54.28	54.78	73.78	99.32	103.13	87.58
Nov	71.80	53.68	54.87	72.61	99.17	99.60	90.68
Dec	63.68	53.91	55.63	71.08	83.22	91.52	93.95
Jan	64.86	53.12	58.47	75.77	91.25	92.18	92.24
Feb	63.12	51.50	59.14	79.51	92.96	89.28	94.10
Mar	60.41	51.33	61.15	80.92	98.12	87.62	104.21
April	59.97	52.85	65.63	81.57	97.08	85.88	121.99
May	58.46	52.68	67.99	81.37	97.43	85.14	119.94
June	56.48	53.69	70.83	80.92	98.35	87.71	122.73
July	55.04	55.21	72.38	84.19	102.24	87.88	140.03
Aug	56.88	55.59	75.38	94.90	105.46	88.00	154.91
Sept	55.45	54.99	75.02	94.79	107.59	87.46	165.69
Year Average Retail Rs.	61.43	53.57	64.27	79.70	97.68	90.45	115.67

Source: Pakistan Bureau of Statistics



Source: Pakistan Bureau of Statistics

10 LARGEST SUGAR PRODUCERS			10 LARGEST SUGAR CONSUMERS		
(in mln metric tonnes, tel quel)					
1	Brazil	36.30	1	India	27.01
2	India	36.21	2	EU-27	15.71
3	EU-27	14.50	3	China	15.60
4	Thailand	13.38	4	USA	10.53
5	China	8.98	5	Brazil	9.79
6	Pakistan	7.92	6	Indonesia	7.60
7	USA	7.85	7	Pakistan	6.00
8	Mexico	6.02	8	Russian Fed.	5.80
9	Russian Fed.	5.89	9	Mexico	4.02
10	Australia	3.59	10	Egypt, Arab Rep.	3.40
10 LARGEST CANE SUGAR PRODUCERS			10 LARGEST BEET SUGAR PRODUCERS		
(in mln metric tonnes, tel quel)					
1	Brazil	36.30	1	EU-27	14.33
2	India	36.21	2	Russian Fed.	5.89
3	Thailand	13.38	3	USA	4.38
4	China	7.90	4	Türkiye	2.60
5	Pakistan	7.87	5	Egypt, Arab Rep.	1.60
6	Mexico	6.02	6	Ukraine	1.33
7	Australia	3.59	7	United Kingdom	1.22
8	USA	3.47	8	China	1.08
9	Guatemala	2.74	9	Iran	0.65
10	Indonesia	2.39	10	Japan	0.60

Source: - ISO Sugar Year Book 2023

(Data 2022)

10 LARGEST NET-EXPORTERS (in mln metric tonnes, tel quel)								
TOTAL			RAW SUGAR			WHITE SUGAR		
1	Brazil	27.29	1	Brazil	24.16	1	India	6.56
2	India	11.66	2	India	5.10	2	Thailand	3.77
3	Thailand	7.19	3	Thailand	3.43	3	Brazil	3.13
4	Australia	3.05	4	Australia	2.90	4	UAE	1.18
5	Mexico	2.07	5	Mexico	1.62	5	Guatemala	0.91
6	Guatemala	1.64	6	Guatemala	0.73	6	Morocco	0.75
7	Eswatini	0.49	7	El Salvador	0.38	7	Saudi Arabia	0.64
8	El Salvador	0.44	8	South Africa	0.37	8	Mexico	0.45
9	Nicaragua	0.42	9	Nicaragua	0.33	9	Eswatini	0.32
10	Colombia	0.41	10	Dominican Rep. Rep.	0.25	10	EU-27	0.28
10 LARGEST NET-IMPORTERS (in mln metric tonnes, tel quel)								
TOTAL			RAW SUGAR			WHITE SUGAR		
1	China	5.96	1	Indonesia	5.702	1	China	1.33
2	Indonesia	5.58	2	China	4.64	2	Sudan	1.30
3	USA	3.12	3	USA	2.37	3	Viet Nam	0.97
4	Bangladesh	2.40	4	Bangladesh	2.28	4	USA	0.75
5	Algeria	1.80	5	Algeria	2.07	5	Sri Lanka	0.60
6	Korea, Rep of	1.70	6	Saudi Arabia	1.89	6	Türkiye	0.60
7	Nigeria	1.70	7	Korea, Rep of	1.84	7	Israel	0.56
8	Malaysia	1.64	8	Malaysia	1.76	8	Uzbekistan	0.56
9	Sudan	1.30	9	Nigeria	1.69	9	Afghanistan	0.50
10	Iraq	1.27	10	Morocco	1.56	10	Chile	0.45

Source: - ISO Sugar Year Book 2023

(Data 2022)

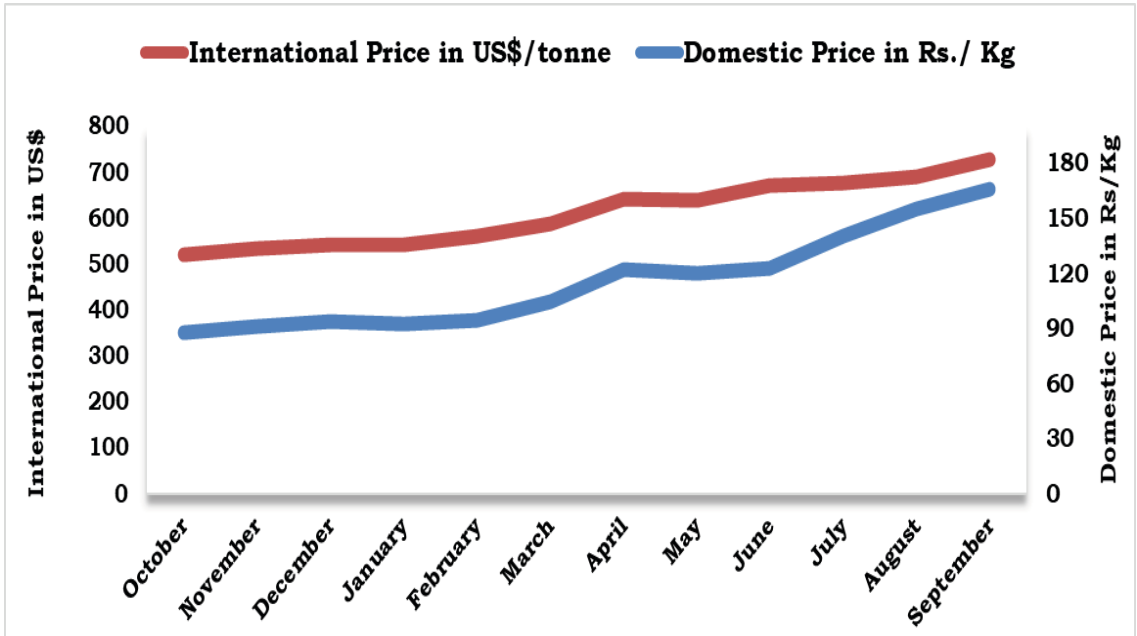
**Table 18 Seven Years International Sugar Prices (Month wise)
From 2016-17 to 2022-23**

US \$/Tonne							
Months	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Oct	579.40	384.40	355.70	338.40	389.41	508.20	519.71
Nov	526.40	390.40	348.20	344.90	402.80	509.50	533.29
Dec	524.20	394.70	332.50	359.20	399.31	498.17	540.77
Jan	540.00	352.40	341.30	406.20	438.74	494.37	541.63
Feb	532.60	361.30	348.00	396.60	460.45	488.18	560.71
Mar	577.20	351.20	324.80	353.10	448.52	528.43	586.92
April	459.50	330.80	334.90	336.20	446.37	537.97	640.13
May	434.80	354.60	330.60	362.20	458.63	537.05	638.09
June	403.70	349.50	328.40	355.70	449.20	549.47	670.88
July	402.30	317.90	324.00	381.60	452.15	536.40	675.04
Aug	386.90	325.90	301.60	359.70	483.04	531.81	689.86
Sept	362.20	377.00	342.70	354.30	501.23	536.38	725.87
Avg. Price	477.43	357.50	334.39	362.34	444.15	521.33	610.24

Source: www.investing.com/commodities/London-sugar



Monthly Domestic & International Sugar Prices Comparison for Sugar Year 2022-2023



Source: Pakistan Bureau of Statistics

Source: www.investing.com/commodities/London-sugar

**World Major Cane Sugar Producing Countries
Six Years Production & Ranking**

“000” Tonnes raw value (Oct. – Sept.)

S. #	Name	2017-18	2018-19	2019-20	2020-21	2021-22	*2022-23	Ranking
1	Brazil	32,000	33,300	29,170	41,210	35,100	36,300	1
2	India	31,900	29,290	29,660	30,720	31,560	36,210	2
3	Thailand	14,674	15,440	14,050	6,900	7,620	13,380	3
4	China	10,310	9,200	9,310	8,900	8,880	7,900	4
5	Pakistan	6,615	6,250	5,300	4,820	5,630	7,870	5
6	Mexico	6,007	5,920	6,180	5,630	5,720	6,020	6
7	Australia	4,800	4,640	4,250	4,350	3,800	3,590	7
8	U.S.A	7,720	3,400	3,260	3,210	3,550	3,470	8
9	Guatemala	2,745	2,690	2,960	2,650	2,650	2,740	9
10	Indonesia	2,250	2,100	2,230	-	2,350	2,390	10
11	Colombia	-	-	-	2,220	-	-	

Source: * ISO Sugar Year Book 2023 (Data 2022)

World Production, Imports, Exports, Consumption and Stocks

“000” Tonnes

Year	Production	Consumption	Year End Stocks	Exports	Imports	Per Capita Cons
						Kgs.
2009	141,063	150,722	87,800	49,205	49,204	21.9
2010	146,636	153,668	80,768	54,390	54,390	22.1
2011	161,685	151,810	90,642	53,764	53,763	21.6
2012	171,063	160,817	100,888	56,396	56,395	22.6
2013	167,478	163,563	104,801	59,775	59,773	22.7
2014	172,634	164,753	112,680	58,112	58,111	22.6
2015	167,375	167,539	112,516	60,150	60,150	22.7
2016	168,653	170,851	110,318	64,872	64,872	22.9
2017	170,903	171,018	110,201	65,548	65,546	22.7
2018	178,738	170,329	118,610	62,204	62,204	22.3
2019	171,114	169,360	120,364	57,917	57,916	22.0
2020	169,331	168,128	121,566	67,780	67,779	21.6
2021	165,112	169,273	117,404	63,799	63,797	21.5
2022	178,930	176,318	120,015	69,822	69,821	22.1

Source: * ISO Sugar Year Book 2023 (Data 2022)

**Former Chairmen
Pakistan Sugar Mills Association (PSMA)**

1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Mr. Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Mr. Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. Muhammad Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi
2014-2016	Mr. Iskandar M. Khan
2016-2018	Mr. Javed A. Kayani
2018-2020	Mr. Aslam Faruque
2020-2021	Mr. Iskander M. Khan
2021-2022	Ch. Muhammad Zaka Ashraf
2022-2024	Mr. Asim Ghani Usman (Current chairman)

**Region wise List of Sugar Mills
Locations and Addresses**

PUNJAB

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
1. Abdullah Sugar Mills Ltd 6-F, Model Town, Lahore	Ph. (042)-35917321-3 Fax (042)-35917317 Email pa.md@hwgc.com.pk	Depalpur Okara
2. Al-Arabia Sugar Mills Ltd 55-k, Model Town, Lahore	Ph. (042)-35857234-5 Email info@sharifgroup.com.pk	Shahpur Sargodha
3. Adam Sugar Mills Ltd 1 st floor Haji Adam Chambers Road, Altaf Hussain New Chali, Karachi. Liaison Office 345-A-I, Gulberg-III, Opp-Beaconhouse School, Lahore.	Ph. (021)-32417812-17 (042)-35757216 Fax (021)-32427560 (042)-35874220 Email Info@adam.com.pk asmlho@adam.com.pk Ph. (042)-35757216 Fax (042)-35874220	Chistian Bahawalnagar
4. Ashraf Sugar Mills Ltd 11-Upper Mall, Lahore.	Ph. (042)-35717333- 555/35718333 Fax (042)-35716999 Email info@asml.org.pk, www.agipk.com	Ashrafabad Bahawalpur
5. Baba Farid Sugar Mills Ltd 2-D/1 Gulberg-III Lahore.	Ph. 042-35771066 Fax 044-2522978 Email info@thalindustries.com www.thalindustries.com	Faisalabad Okara
6. Brother Sugar Mills Ltd 437-E-Block, Near Allah-Ho Round-About, Johor Town, Lahore.	Ph. (042)-35757013-16 Fax (042)-35710417 Email bsml_lhr@yahoo.com	Chunian Kasur

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
7. Chanar Sugar Mills Ltd 69, Block, C-2, Gulberg-III, Lahore.	Ph. (042)-111-970-970 Fax (042)-35862264 Email javedkayani@gmail.com www.chanarsugar.com	Faisalabad
8. Chaudhry Sugar Mills Ltd 146- Abu Bakar Block, New Garden Town, Lahore	Ph. (042)-35858135 –6 Fax (042)-35858477 Email sharifwl@wol.net.pk	Gojra Toba Tek Singh
9. Darya Khan Sugar Mills Ltd 42-G, Firdous Market, Gulberg III, Lahore.	Ph. (042)- 35884180-5 Fax (042)- 35884138 Email qaissarabbas@gmail.com imporientchemicals@gmail.com	Darya Khan Bhakkhar
10. Etihad Sugar Mills Ltd House No. 3, Bawa Park, Upper Mall, Lahore	Ph. (042)- 35751865-66 Fax (042)- 35712293 Email sohail.dil@etihadsugar.com.pk	Karamabad Rahimyar Khan
11. Fatima Sugar Mills Ltd 2 nd Floor, Trust Plaza LMQ, Road, Multan. E-110, khyaban-e-Jinnah, Main Boulevard, DHA, Lahore.	Ph. 061-4512031 042-111-328-462 Fax 061-4884282 Email mail@faima-group.com www.fatima-group.com	Kot Addu Muzaffargarh
12. Gunj Buksh (Pasrur) Sugar Mills Ltd (Non Member) 125-B Quaid-e-Azam Industrial Estate, Lahore.	Ph. (042)- 3511321-18 Fax Email awais@synergyresources.org	Toba Road Jhang
13. Hamza Sugar Mills Ltd A/22, S.I. T. E. Mauripur Road, Karachi	Ph. (021)-32561101-5 Fax (021)- 2561873	Khanpur Rahimyar Khan

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
Hamza Sugar Mills Ltd Tayyab Group, 12th Floor, Meezan Tower, Karachi. Liaqat Road, Faisalabad. Jetha Bhutta Khanpur District Rahimyar khan	Ph. 068-5582256 Fax 068-5582043 Email hamza_sugar@yahoo.com	Rahimyar Khan
14. Haq Bahu Sugar Mills Ltd 65-infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. (021)-35644081-2 Fax Info@maccagroup.com Email finance@Sevestarsugar.com	Layyah Road Jhang
15. Haseeb Waqas Sugar Mills Ltd 6 - F, Model Town, Lahore.	Ph. (042)-35917321-3 Fax (042)-35917317 Email hwg@brain.net.pk/ pa.md@ hwgc.com.pk	Nankana Sahib
16. Hunza Unit –I Sugar Mills Ltd 1-A, New Muslim Town, Lahore.	Ph. 042-111-161-161 042-35882941-4 Fax. 042-35862245 Email hunzasugar.headoffice@ gmail.com www.hunzasugar.com.pk	Shorkot
17. Hunza Unit –I Sugar Mills Ltd 1-A, New Muslim Town, Lahore.	Ph. 042-111-161-161 042-35947901-5 Fax 042-35882945 Email www.hunzasugar.com.pk	Faisalabad
18. Indus Sugar Mills Ltd 17 - Tipu Block, New Garden Town, Lahore	Ph. (042)-35882801-3 Fax (042)-35835180 Email info@indussugar.com www.indussugar.com.pk	Kot Bahadur Rajanpur

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
19. Ittefaq Sugar Mills Ltd 40-B-II, Gulberg III, Lahore	Ph. (042)-35765021-6 Fax (042)-35759546 Email alshafi@brain.net.pk	Pakpattan Pakpattan
20. JK-I Sugar Mills (Pvt) Ltd 61, A, Main Gulberg Lahore	Ph. (042)-35761095 Fax (042)- 35763247 Email abid@jksugarmills.com	Mian Channu Khanewal
21. Jauharabad Sugar Mills Ltd 125-B, Quaid-e-Azam Industrial Estate, Gate No. 4, Kot lakhpat, Lahore.	Ph. (042)- 35213490-2-3 Fax (042)- 35213490 Email amtax@jsml.com.pk cfo@jsml.com.pk	Jauharabad Khushab
22. JDW-I Sugar Mills Ltd 17- Abid Majeed Road, Lahore -Cantt	Ph. (042)-36664891-92 Fax (042)-36654490 Email jdwho@jdw-group.com	Mouza Shirin Rahimyar Khan
23. JDW-II Sugar Mills Ltd 17- Abid Majeed Road Lahore Cantt.	Ph. (042)- 36664891-92 Fax (042)-36654490 Email jdwho@jdw-group.com	Sadiq Abad Rahim Yar Khan
24. Kashmir Sugar Mills Ltd 40-B-II, Gulberg -III, Lahore	Ph. (042)-35765021-6 Fax (042)-35759546 Email kashmirsugarmillsLtd@ hotmail.com	Shorkot Jhang
25. Layyah Sugar Mill Ltd 2D -1, Gulberg III, Lahore.	Ph. (042)-35771066-71 Fax (042)-35756687 Email nauman.khan@almoiz.com	Layyah
26. Macca Sugar Mills Ltd 65- Infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. (042)-36834016-20 Fax (042)-36811253 Email info@maccagroup.com	Manga Road Kasur

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
27. Madina Sugar Mills Ltd 10-KM Faisalabad Road, Chiniot. Faisalabad	Ph. (041)-2424401-6 Fax (041)-8869899 Email cfo@madinahgroup.com.pk www.madinahgroup.com	Chiniot
28. Noon Sugar Mills Ltd 67 Garden Block New Garden Town, Lahore	Ph. (042)-35442820 Fax (042)- 35788468 Email info@noonsugar.net www.noonsugar.net	Bhalwal Sargodha
29. Pattoki Sugar Mills Ltd 42-G, Firdous Market, Gulberg III, Lahore	Ph. (042)- 35884180-5 Fax (042)- 35884138-40 Email qaisarabbas@gmail.com imporientchemicals@gmail.com	Pattoki Kasur
30. Ramzan Sugar Mills Ltd 55- K Block, Model Town Lahore	Ph. (042)- 35926485-7 Email sginfo@sgroup.pk	Chiniot Jhang
31. R Y K Sugar Mills Ltd 75/4D Sarfaraz Rafique Road, Lahore Cantt.	Ph. (042)-36601381-4 (068)-5882101 Fax (042)-36601385 Email info@rykmills.com www.rykmills.com	Rahim Yar Khan
32. Rasool Nawaz Sugar Mills (Pvt) Ltd 75-F Quaid-e-Azam, Industrial Estate, Kot Lakhpat, Lahore	Ph. (042)- 35213794 Fax 0322-7777009 Email Hassankhalid@gourmetpakistan.com	Gojra Faisalabad
33. Safina Sugar Mills Ltd 2- D-1, Gulberg III, Lahore	Ph. (042)-35771070-71 (042)-35771068 Fax (042)-35756687/35771175 Email info@thalindustries.com www.thalindustries.com	Lalian Jhang

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
34. Shahtaj Sugar Mills Ltd 72/C-1, M.M Alam Road, Gulberg III, Lahore	Ph. (042)-35710482-84 Fax (042)-35711904 Email mail@shahtajsugar.com www.shahtajsugar.com	MandiBahaud din Gujrat
35. Shakarganj (I) Ltd Toba Tek Singh Road, Jhang.	Ph. (0477)-631001 / 5 Fax (047)-652811 Email pervez.akhtar@shakarganj. com.pk www.shakarganj.pk	Toba Road Jhang
36. Shakarganj -II Ltd 57 KM Jhang Sargodha Road Addah Bhone, Lahore office Executive Floor IT Tower Hali Road Gulberg III, Lahore	Ph. (042)-111-111-765 Fax (047)-7223017 Email info@shakarganj.com.pk	AddaBhone Jhang
37. Seven Star Sugar Mills (Pvt) Ltd Suit # 411, 4 th Floor, Progressive, Plaza Beaumont Road, Karachi	Ph. (021)-35644081-2 Fax Email finance@sevenstarsugar.com	Sangla Hill Nankana Sahib
38. Sheikhoos Sugar Mills Ltd 28-CCA, C- Block, Phase -VI, D.H.A Lahore Cantt	Ph. (042)- 35728901-6/ 35792508 Fax (042)- 35728904 Email info@Sheikhoosugar.com www.sheikhoosugar.com	Kot Adu Muzafargarh
39. S. W Sugar Mills Ltd CDA Industrial Triangle, Kahuta Road, Pepsi Factory, Islamabad.	Ph. (051)-4490490-4, Ext 298 Fax (042)-4490497 Email info@swsugar.com.pk	Sillanwali Sargodha
40. Tariq Corporation Ltd 28-C, Block E-I, Gulberg -III Lahore.	Ph. (042)-111-111-476 Fax (042)-35830181-4 Email info@huseinsugarmills.com www.huseinsugarmills.com	Jaranwala Faisalabad

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
41. Tandlianwala -I Sugar Mills Ltd 66 - L, Gulberg II, Lahore.	Ph. (042)-35874903 (042)- 35715081-6 Fax (042)- 35710929 Email tsmlho@tsmlgroup.com	Kanjwani
42. Tandlianwala-II Sugar Mills Ltd 66 - L, Gulberg II, Lahore.	Ph. (042)-35874903 Fax (042)- 35710929 Email www.tsmlgroup.com	Faisalabad
43. Two Star Industries Ltd Umar Group of Companies, City Tower 9 th floor 6 K Main Boulevard Gulberg-II, Lahore	Ph. 042-111-130-130 Fax 042-5770015 Email lhroffice@umargroup.com www.twostar.com.pk	Kamalia Toba Tek Singh
44. Unicol Sugar Mills Ltd (Ex-Popular) 1 st Floor, Modern Motors, House Beaumont Road, Karachi	Ph. (021)-111-354-111 Fax (0486)-886281-3 Email cfo.psm@poplulargroup.com.pk	Jan Muhammad wala Sargodha

SINDH

1. Abdullah Shah Ghazi Sugar Mills Ltd 65-Infantry Road, Military Accounts Colony, Lahore	(042)-36834016- 22 FX: (042)-36811253 Email info@maccagroup.com	Gharo Thatta
2. Al-Abbas Sugar Mills Ltd Pardesi House, Survey # 2/1, R.Y – 16, Old Queens Road, Karachi 74000.	Ph. 021-32470220-9 021-32470087 Fax 021-32470090/32470467 Email asimghani@aasml.com	Mirwah Gorchani Mirpurkhas
3. Al-Noor Sugar Mills Ltd 96-A, Sindhi Muslim Society, Karachi	Ph. 021-34550161-3 021-34551990 Fax 021-34556675 Email psalnoor@gmail.com	Taluka Moro Nawabshah

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
4. Alliance Sugar Mills (Pvt) Ltd 3B Nisar Colony Nisar Road Lahore Cantt.	Ph. 042-36660051-52 Fax 042-36660065 Email info@alliancesugar.com	Ubauro Ghotki
5. Ansari Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax 021-35680533 Email naudero@cyber.net.pk	Matli Hyderabad
6. Army Welfare Sugar Mills Ltd Army welfare Trust, AWT Plaza, 6th Floor, The Mall, Rawalpindi.	Ph. (0297) 861205 Fax (0297) 861733 Email awsm@awt.com.pk	Badin
7. Bawany Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax 021-35680533 Email naudero@cyber.net.pk kmajid@cyber.net.pk	Talhar Badin
8. Bandhi Sugar Mills Ltd 2nd floor, Continental Trade Center, Karachi,	Ph. 021-3503215-19 Fax	Nawabshah
9. Chamber Sugar Mills CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax 021-35680533	Tando Allahyar
10. Dewan Sugar Mills Ltd., 7th floor, Block- Finance & Trade Centre Main Shahra-e-Faisal Karachi.	Ph. 021-111-364-111 Fax 021-35630814 Email dewanyousuf@dewangroup.com.pk	Budho Talpur Thatta
11. Deharki Sugar Mills Ltd 17-Abid Majid Road, Lahore Cantt	Ph. 042- 36664891-96 Fax 042- 36654490 Email m.rafique@jdw-group.com	District Ghotki

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
12. Digri Sugar Mills Ltd 48 J /1, Block P.E.C.HS. Karachi.	Ph. 021-34541195-8 Fax 021- 34534501 Email digri@cyber.net.pk	Digri Mirpurkhas
13. Faran Sugar Mills Ltd Plot 43/1 E, (B) P.E.C.H.S Block 6, Off Razi Road, Shahra-e-Faisal, Karachi	Ph. 021- 111-229-269 Fax 021- 34322864 Email info@faran.com.pk	Sheikh Bhirki Hyderabad
14. Habib Sugar Mills Ltd 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	Ph. (021)- 35680036-9 Fax (021)- 35684086 Email sugar@habib.com	Nawabshah
15. JK -II Sugar Mills Ltd 61, A Main Gulberg Lahore.	Ph. 042-35764912/3576091-92 Fax (042)- 35763247 Email abid@jksugarmills.com	Khambhara Distt Ghotki
16. J.D.W-III Sugar Mills Ltd 17-Abid Majeed Road, Lahore Cantt.	Ph. 021-36664891-92 Fax Email m.rafique@jdw-group.com	Ghotki Channu
17. Khairpur Sugar Mills Ltd Khairpur house 51/2-4, Khayaban -e- Janabaz, Phase V, DHA, Karachi.	Ph. (021)- 35810771-5 (021)- 35810776 Email headoffice@jumanigroup.com	Naroodhoro Khairpur
18. Khoski Sugar Mills (Pvt.) Ltd CL-5/4 Stat life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax (021)-35680533 Email kmajid@cyber.net.pk	Khoski Badin
19. Kiran Sugar Mills Pvt Ltd 301, Clifton Centre Khayaban-e-Roomi, Clifton, Karachi	Ph. (021)-35879148-9 Fax (021)-35879199 Email ksml@cyber.net.pk	Khoski Badin

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
20. Larr Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax (021)-35680533 Email lsml@cyber.net.pk	Deh Kinjhar Sajawal Thatta
21. Matiari Sugar Mills Ltd C-48, KDA Scheme No.1 Karachi. 75350	Ph. (021)-345213823/ 34529698 Fax (021)- 34541734 Email ir@matiarisugar.com	Matiari Hyderabad
22. Mehran Sugar Mills Ltd 14-B, 14 th floor, Dolmen City, Executive Tower, HC-3 Block # 04, Marine Drive, Clifton Karachi	Ph. (021)-35297814 Fax (021)- 35297818-27 Email msm@mehransugar.com	Tando Allah Yar Hyderabad
23. Mirpurkhas Sugar Mills Ltd 2 nd Floor, Modern Motors House, Beaumont Road Karachi.	Ph. (021)-111-345-111/ 35682565-7 Fax (021)-35682839 Email msmho@sat.net.pk	Mirpurkhas Mirpurkhas
24. Mirza Sugar Mills Ltd 10 th Floor, Lakson Square, Building No. 1, Portion 'B', Sarwar Shaheed Road, Karachi	Ph. (021)-35680151/35680148 Fax (021)- 35680183 Email msml1@cyber.net.pk	Deh Charo Tappo Badin
25. Najma Sugar Mills Ltd Sikander House F-58, Park Lane, Block -5 Clifton, Karachi	Ph. (021)-35831082/35870321 Fax (021)-35831069 Email nsml@khi.comsets.net.pk	Jhuddo Mirpurkhas
26. Naudero Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-35680533 Email naudero@cyber.net.pk	Naudero Larkana

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
27. New Dadu Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-35680533 Email kmajid@cyber.net.pk	Piarogoth Dadu
28. Pangrio Sugar Mills Ltd 10 th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	Ph. (021)- 35680151/35680148 Fax (021)- 35680183 Email psm12@cypber.net.pk	Deh Rajauri-2 Badin
29. Ranipur Sugar Mills Ltd Plot No. 23-f/1, Block -6, P.E.A.C.H.S Karachi.	Ph. (021)-34314854-8 Fax (021)-34314857 Email ranipursugar@gmail.com	Ranipur Khairpur
30. Sakrand Sugar Mills Ltd 41-K, Block -6, P.E.C.H.S., Karachi	Ph. (021)-111-484- 848/34531637 (021)-34531642 Fax (021)- 34546456/34535374 Email admin@sakrandsugar.com	Qazi Ahmed Nawabshah
31. Sanghar Sugar Mills Ltd Clifton Centre Room 204, Clifton Block 5- Karachi	Ph. (021)-35371441-3 Fax (021)- 35371444 Email info@sangharsugarmills.com	Sindhri Sanghar
32. Seri Sugar Mills Ltd 1 st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	Ph. (021)-32439630/(021)- 32437828 Fax (021)-32413600 Email tabani@cyber.net.pk	Deh Norai Jagir Hyderabad
33. Shahmurad Sugar Mills, Ltd 96-A, Sindhi Muslim Society, Karachi	Ph. (021)-34550160-3 Fax (021)-34556675 Email alnoor@fascom.com	Jhok Sharif Thatta

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
34. Sindh Abadgar's Sugar Mills Ltd 209, 2 nd Floor, Progressive Plaza, Beaumont Road Karachi.	Ph. (021)-35638212-3 Fax (021)-35638219 Email fasm@unitedgroup.org.pk	Deenpur Hyderabad
35. TMK Sugar Mills Ltd 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	Ph. (021)-32439630 (021)-32437828 Fax (021)-32413600 Email tabani@cyber.net.pk	TMK Hyderabad
36. SGM Sugar Mills Ltd 209, 2nd Floor Progressive Plaza, Beaumont Rd, Civil Lines, Karachi.	Ph. (021) 35638212 Fax (021)-35638219 Email info@sgmsugar.com	Jarwah Road, Ghotki
37. Tharparkar Sugar Mills Ltd 108/ 03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	Ph. (021)-35863730/ 38065903 (021)-35467613 Fax (021)-35863729 Email tharparkarsugar@yahoo.com	Tharparkar Mirpurkhas
38. Tandoallayar Sugar Mills Ltd CL-5/4 Statelife Building 10 Abdullah Haroon Road, Karachi.	Ph. (021)-35205532 Fax (021)- 35680533 Email	Mirpurkhas

KHYBER PAKHTUNKHWA

Name of the Mill & Address	Telephone, Fax & Email		Location/ District
1. Al-Moiz Industries Ltd 2-D-1, Gulberg-III, Lahore	Ph. Fax Email	(042)-35771066-71 0966-720910 (042)-35756687/35771175	Chashma D.I. Khan
2. Bannu Sugar Mills Ltd Serai Naurang, Bannu	Ph. Fax	(0969)-351022/ 352444 (0969) 350112	Serai Naurang Bannu
3. Chashma-I Sugar Mills Ltd Unit 1, University Road, Dera Ismail Khan	Ph. Fax Email	(0966)750090-91 (0966)750092 umar@chashmasugarmills.com	D.I. Khan
4. Chashma-II Sugar Mills Ltd Unit 2, Ramak, Dera Ismail Khan	Ph. Fax Email	(0966)756365 (0966)756327 mirzanadeem@chashmasugarmills.com	D.I. Khan
5. Khazana Sugar Mills Ltd Charsadda Road Khazana, Peshawar	Ph. Fax Email	091-2041694/2045732 091-2040550 khazanamail@gmail.com	Peshawar
6. Premier Sugar Mills Ltd Mardan.	Ph. Fax Email	0937-862051-2 0937-862989 psmmdn@premiergroup.pk.com	Mardan
7. Tandlianwala Sugar Mills Ltd (Ext. Zamand) 66-L, Gulberg II, Lahore	Ph. Fax Email	0966-756153/756158 0966-756301/756298 mirzanadeem@chashmasugarmills.com tsmzlamand@yahoo.com	Miran D.I. Khan

**Summary of Sugar Production, Consumption & Stocks
2022-2023**

As on 30th September, 2023

		Area: hect.
		Prod: tonnes
		Yield: T/hect
Sugarcane Plantation Area		1,318,143
Sugarcane Production		87,947,967
Average Yield		66.72
	Sugarcane Crushing	Sugar Produced
Punjab	43,962,472	4,450,992
Sindh	16,789,164	1,744,808
Khyber Pakhtunkhwa	4,383,673	461,607
(Cane sugar) Total	65,135,310	6,657,408
Sugar refined from raw		-
Sugar produced from beet		51,255
Total sugar produced		6,708,663
Carryover stock (2021-22) *(SAB)		990,048
Import (2022-23) (Source: PBS)		5,010
Total Availability (2022-23)		7,703,721
Export (2022-23)		250,000
Pilferage (Source: API)		500,000
Total consumption (2022-23) @ 26.17 kg/capita		6,005,720
Carry Forward Stock Est. (2023-24)		948,001
Carry Forward Stock Est. (2023-24)		700,818
As on Dec 1 st , 2023 at the start of crushing season		

Source: Provincial Cane Commissioners /*SAB

Detailed Information Regarding Sugarcane & Sugar 2015-16 to 2018-19				
Sugar Year (Oct-Sept)	2015-16	2016-17	2017-18	2018-19
Sugarcane Area (Hect)	1,130,820	1,216,894	1,340,926	1,101,073
Sugarcane Produced	65,450,704	75,450,620	83,289,340	67,129,645
Yield (Tonnes/Hect)	57.88	62.00	62.11	60.97
Cane Utilized by Mills	50,042,249	70,989,948	65,639,963	49,768,113
percentage of utilization	76.45	94.00	78.81	74.13
Cane support price Punjab, KP / Sindh	180/182/180	180/182/180	180/182/180	180/182/180
Average Recovery (%)	10.16	9.87	10.02	10.47
Sugar Production (Cane)	5,082,110	7,005,480	6,580,111	5,210,744
Sugar Production (Beet)	32,791	42,996	40,922	56,828
Sugar Production (Raw)	-	-	-	-
Total Sugar Production	5,114,901	7,048,476	6,621,033	5,267,572
Beginning Stocks 1st Oct.	1,344,421	950,000	2,473,476	2,424,707
Imports/TCP	535	-	-	7,852
Total Available	6,459,322	7,998,476	9,094,509	7,700,131
Export	293,541	425,000	1,469,802	691,994
End Stock 30th Sep.	#950,000	2,473,476	2,424,707	1,812,137
Consumption / Marketing	4,900,000	5,100,000	5,200,000	5,196,000
Average Consumption / month	408,333	425,000	4,33,333	433,000
Season's Avg. retail price Rs/kg	63.76	61.43	53.57	64.27
Intl. Avg. Sugar Trade Price US \$/T	460.82	477.43	357.50	334.39
Molasses Prod. (C+B+R) *	2,246,540	3,095,986	2,971,992	2,263,109

* C: cane + B: beet + R: raw

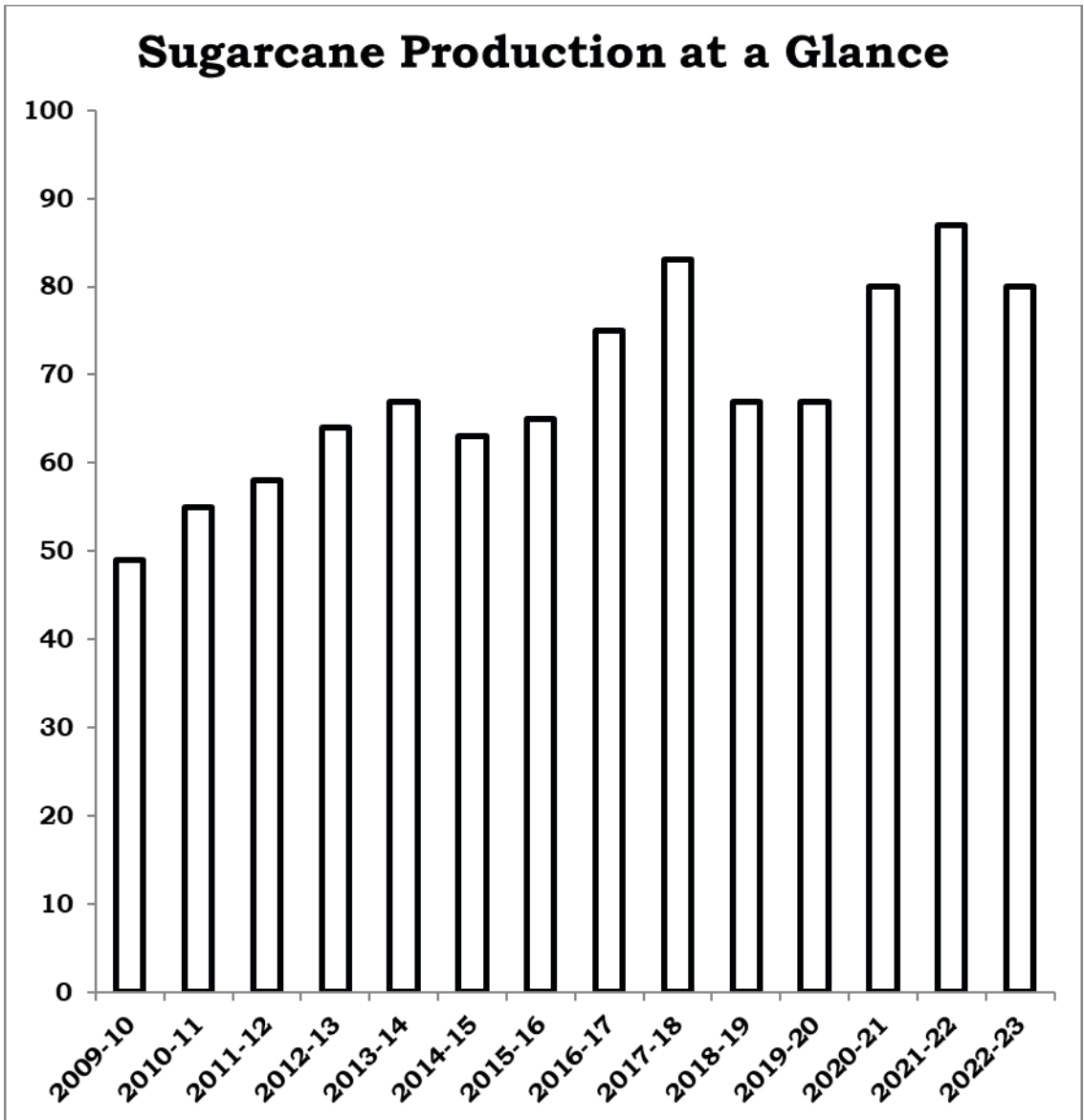
Sources: Pakistan Bureau of Statistics, ISO, Provincial Cane Commissioners/
Crop Reporting Departments

Detailed Information Regarding Sugarcane & Sugar 2019-20 to 2022-23				
Sugar Year (Oct-Sept)	2019-20	2020-21	2021-22	2022-23
Sugarcane area (hect)	1,038,879	1,164,112	1,259,594	1,318,143
Sugarcane produced (Tonnes)	67,105,218	80,963,078	88,615,674	87,947,967
Yield (Tonnes/Hect)	64.59	69.55	70.35	66.72
Cane Utilized by Mills	48,717,544	58,603,839	79,714,711	65,135,310
Percentage of Utilization	73.44	72.38	89.96%	74.55%
Cane Support Price Punjab, KP, Sindh	190/192/190	200/202/200	225/250/225	300/302/300
Average recovery (%)	10.21	9.61	9.87%	10.22%
Sugar Production (cane)	4,819,793	5,631,249	7,867,514	6,657,408
Sugar Production (beet)	61,432	64,918	54,548	51,255
Sugar Production (raw)	-	-	-	-
Total Sugar Production	4,881,225	5,696,167	7,922,062	6,708,663
Beginning Stocks 1st Oct.	1,397,000	#825,387	#49,000	#990,048
Imports/TCP	7,609	281,328	312,477	-
Total Available	6,285,834	6,802,912	8,283,539	7,703,721
Export	181,447	41	-	250,000
End Stock 30th Sep. (Mills)	825,387	1,498,871	2,075,062	948,001
Consumption / Marketing	52,279,000	5,304,000	5,896,000	6,005,720
Average Consumption / month	442,000	485,000	491,333	500,476
Season's Avg. Retail price Rs/ kg	79.70	97.68	90.45	115.67
Intl. Avg. Sugar Trade Price US \$/T	362.34	444.15	521.33	610.24
Molasses Prod. (C+B+R) *	2,236,928	2,686,567	3,612,101	3,124,557

* C: Cane, B: Beet, R: Raw

Sources: Pakistan Bureau of Statistics, ISO, Provincial Cane Commissioners/
Crop Reporting Departments

Agreed in SAB meeting



Edit & prepared by;
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Pakistan Sugar Mills Association.

**Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year October to September (2009-2023)**

